



**Monica J. Lindeen**

Commissioner of Securities & Insurance  
Montana State Auditor  
840 Helena Ave. • Helena, MT 59601  
Phone: 406.444.2040 or 800.332.6148  
Fax: 406.444.3497 • Web: [www.csi.mt.gov](http://www.csi.mt.gov)

**State of Montana  
Approved Captive Managers as of January 20, 2012**

**Aceterrus Insurance Resources**

Brenda Olson, 145 Fairway Drive, Helena, MT 59601  
(406) 871-3841, [brenda.olson@aceterrus.com](mailto:brenda.olson@aceterrus.com)

**Active Captive Management, LLC**

Frederick E. Turner, 16485 Laguna Canyon Rd., Ste. 200, Irvine, CA 92618  
(949) 727-0155, [mmckahan@activecaptive.com](mailto:mmckahan@activecaptive.com)

**ALPS Risk & Insurance Services**

Daniel J. Seman, 111 N. Higgins Ave., Ste. 200, Missoula, MT 59802  
(800) 367-2577, [ARIS@alpsnet.com](mailto:ARIS@alpsnet.com)

**Alta-Montana Captive Management, LLC**

Donald B. Rousso, 6415 South 3000 East, Ste. 230, Salt Lake City, UT 84121  
(801) 993-2102, [drousso@altaholdings.com](mailto:drousso@altaholdings.com)

**Atlas Insurance Management**

Nicholas Leighton, 198 North Church St., George Town, Grand Cayman  
(345) 945-5556, [nleighton@atlascaptives.com](mailto:nleighton@atlascaptives.com)

**Beecher Carlson**

Michael Murphy, 8390 E. Crescent Pwy., Ste. 200, Greenwood, CO 80111  
(303) 388-5688, [mmurphy@beechercarlson.com](mailto:mmurphy@beechercarlson.com)

**Chartis Insurance Management Services**

Robert M. Gagliardi, 30 Main St., Ste. 330, Burlington, VT 05401  
(802) 419-1234, [robert.gagliardi@chartisinsurance.com](mailto:robert.gagliardi@chartisinsurance.com)

**Definitive Insurance Mgmt Services, Inc.**

William F. Megna, 196 Princeton-Hightstown Rd., Bldg. 2, Ste. 14A, Princeton Jct., NJ 08550  
(609) 378-5482, [wmegna@define-ins.com](mailto:wmegna@define-ins.com)

**GPW and Associates, Inc.**

Charles A. Wanner, 2700 N. Third St., Ste. 3050, Phoenix, AZ 85004  
(602) 200-6900, [cwanner@gpwa.com](mailto:cwanner@gpwa.com)

**Kane (USA), Inc.**

Elizabeth C. Steinman, P.O. Box 247, Millwood, NY 10546  
(802) 651-0142, [elizabeth.steinman@im.kane-group.com](mailto:elizabeth.steinman@im.kane-group.com)

**Intercorp, Inc.**

Scott Barry, 1438-F West Main St., Ephrata, PA 17522-1345  
(717) 721-3500, agb@intercorpinc.net

**ORG Corporation**

Brenda Olson, P. O. Box 510, Bigfork, MT 59911-0510  
(406) 282-0170, brendao@orgcaptives.net

**Pacific Risk Solutions, LLC**

Tony Schmidt, 2897 Kalawao St., Honolulu, HI 96822  
(808) 988-3215, tschmidt@pacificrisksolutions.com

**Perr&Knight**

Tim Perr, 881 Alma Real Dr., Ste. 205, Pacific Palisades, CA 90272  
(310) 230-9339, tperr@perrknight.com

**Polaris Enterprise Group, Inc.**

Cameron Crebs, P.O. Box 988, St. Helena, CA 94574  
(415) 885-2700, cam@peg-inc.net

**Risk Services, LLC**

Michael Rogers, 1800 Second St., Ste. 909, Sarasota, FL 34236  
(941) 955-0793, mrogers@pboa.com

**Strategic Risk Solutions Inc.**

Ann W. Wick, 6619 N. Scottsdale Rd., Ste. 8, Scottsdale, AZ 85250  
(602) 903-0318, ann.wick@srsmail.com

**Synergy Captive Strategies**

Keith Langlands, 8905 W. Post Rd., Ste. 210, Las Vegas, NV 89148  
(702) 473-5270, keith.langlands@synergycaptives.com

**The Taft Companies, LLC**

Dick Goff, 1620 Providence Rd., Towson, MD 21286  
(877) 587-1763, dick@taftcos.com

**USA Risk Group (West), Inc.**

Marc J. Lapointe, 8149 E. Evans Rd., Ste. C-08, Scottsdale, AZ 85260  
(888) 872-7475 Ext. 2260, mlapointe@vim.usarisk.com

**Willis Management (VT), Ltd.**

Christina Kindstedt, 40 Main St., Ste. 200, Burlington, VT 05401  
(802) 264-2072, christina.kindstedt@willis.com